



NORDEA BANK AB (publ)
NORDEA BANK FINLAND Plc
Supplement 2012:5 to Base Prospectus
regarding Medium Term Note programme
in the amount of SEK One Hundred Billion (100,000,000,000)

This document (the "Supplementary Prospectus") constitutes a supplement to the Base Prospectus dated 7 May 2012 regarding Nordea Bank AB (publ)'s ("NBAB") and Nordea Bank Finland Plc's ("NBF") Medium Term Note Programme in the amount of SEK One Hundred Billion (100,000,000,000) (the "Base Prospectus") (with the Swedish Financial Supervisory Authority's journal number FI 12-4062).

This Supplementary Prospectus, which is a part of the Base Prospectus, is a supplement to the Base Prospectus and should be read together with the Base Prospectus and other Supplemental Prospectuses.

This Supplementary Prospectus has been prepared due to the fact that NBAB has published its Interim Report for the fourth quarter 2012 (available on Nordea's website (www.nordea.com)).

On page 102 the following is inserted under the heading "Recent Developments":

"Fourth quarter results 2012

The Interim Report for the fourth quarter 2012 shows that the operating profit for January – December 2012 was EUR 4,117 million, compared with EUR 3,547 million during the corresponding period 2011. The net profit for the period was EUR 3,126 million, and return on equity for the same period amounted to 11.6 per cent. Net interest income amounted to EUR 5,752 million for the period, compared with EUR 5,456 million for the same period 2011. Operating expenses amounted to EUR 5,186 million, a decrease of 1 per cent compared with the corresponding period in 2011. Net loan losses amounted to EUR 933 million."

This Supplementary Prospectus has been approved and registered by the Swedish Financial Supervisory Authority and as a base prospectus supplement issued in compliance with the 2:34 of the Financial Instruments Trading Act (lagen (1991:980) om handel med finansiella instrument).

The Supplementary Prospectus should be read together with the Base Prospectus. The definitions used in the Base Prospectus are applicable also to this Supplemental Prospectus. In the event of any discrepancy between this Supplementary Prospectus and the Base Prospectus or any other document incorporated in the Base Prospectus by reference, the Supplementary Prospectus shall take precedence.

An investor who may wish to exercise a withdrawal right pursuant to 2:34 of the Financial Instruments Trading Act (lagen (1991:980) om handel med finansiella instrument) as a result of the publication of this Supplementary Prospectus must exercise that right within five working days as from the publication of this Supplementary Prospectus, meaning that the right must be exercised no later than 18 February 2013.