



**NORDEA BANK AB (publ)**  
**NORDEA BANK FINLAND Plc**  
**Supplement 2012:6 to Base Prospectus**  
**regarding Medium Term Note programme**  
**in the amount of SEK One Hundred Billion (100,000,000,000)**

This document (the "Supplementary Prospectus") constitutes a supplement to the Base Prospectus dated 7 May 2012 regarding Nordea Bank AB (publ)'s ("NBAB") and Nordea Bank Finland Plc's ("NBF") Medium Term Note Programme in the amount of SEK One Hundred Billion (100,000,000,000) (the "Base Prospectus") (with the Swedish Financial Supervisory Authority's journal number FI 12-4062).

This Supplementary Prospectus, which is a part of the Base Prospectus, is a supplement to the Base Prospectus and should be read together with the Base Prospectus and other Supplemental Prospectuses.

This Supplementary Prospectus has been prepared due to the fact that NBF has published Annual Report 2012 (available on Nordea's website ([www.nordea.com](http://www.nordea.com))).

On page 119 the following is inserted under the heading "NBF's Recent Development":

*"Results 2012*

*Group*

The Annual Report for 2012 shows that the operating profit for January – December 2012 was EUR 1,616 million, compared with EUR 1,482 million during the corresponding period 2011. The net profit for the period was EUR 1,186 million, and return on equity for the same period amounted to 11.4 per cent. Net interest income amounted to EUR 1,258 million for the period, compared with EUR 1,355 million for the same period 2011. Operating expenses amounted to EUR 1,064 million, a decrease of 3 per cent compared with the corresponding period in 2011. Net loan losses amounted to EUR 144 million.

**Board of Directors**

At the date of this Supplementary Prospectus, NBF's board of directors currently consists of the following members:

Torsten Hagen Jørgensen, chairman

Casper von Koskull, vice chairman

Carl-Johan Granvik

Gun Waersted

All board members, except for Carl-Johan Granvik, are employed by the Nordea Group:

<i>Name</i>	<i>Year of birth/Member since</i>	<i>Position</i>
Torsten Hagen Jørgensen	1965/2013	Executive Vice President, CFO, Head of Group Corporate Centre and Head of Group Operations
Casper von Koskull	1960/2010	Executive Vice President, Head of Wholesale Banking
Carl-Johan Granvik	1949/2012	Former positions in Nordea: President of NBF, Head of Group Risk Management, CRO and country Senior Executive in Finland
Gun Waersted	1955/2010	Executive Vice President, CEO in Nordea Bank Norge ASA, Head of Wealth Management and Country Senior Executive in Norway

The address of the board members is c/o Nordea Bank Finland Plc, Aleksanterinkatu 36 B, 00100 Helsinki, Finland."

This Supplementary Prospectus has been approved and registered by the Swedish Financial Supervisory Authority and as a base prospectus supplement issued in compliance with the 2:34 of the Financial Instruments Trading Act (lagen (1991:980) om handel med finansiella instrument).

The Supplementary Prospectus should be read together with the Base Prospectus. The definitions used in the Base Prospectus are applicable also to this Supplemental Prospectus. In the event of any discrepancy between this Supplementary Prospectus and the Base Prospectus or any other document incorporated in the Base Prospectus by reference, the Supplementary Prospectus shall take precedence.

An investor who may wish to exercise a withdrawal right pursuant to 2:34 of the Financial Instruments Trading Act (lagen (1991:980) om handel med finansiella instrument) as a result of the publication of this Supplementary Prospectus must exercise that right within five working days as from the publication of this Supplementary Prospectus, meaning that the right must be exercised no later than 19 March 2013.