



NORDEA BANK AB (publ)
NORDEA BANK FINLAND Abp
Supplement 2009:5 to Base Prospectus
regarding Medium Term Note programme
in the amount of SEK Onehundred Billion (100,000,000,000)

This document (the "Supplemental Prospectus") constitutes a supplement to the Base Prospectus dated 29 May 2009 regarding Nordea Bank AB (publ)'s ("NBAB") and Nordea Bank Finland Abp's ("NBF") Medium Term Note Programme in the amount of SEK Onehundred Billion (100,000,000,000) (the "Base Prospectus") (with the Swedish Financial Supervisory Authority's journal number 09-4947).

This Supplemental Prospectus is a supplement to the Base Prospectus and should be read together with the Base Prospectus and other Supplemental Prospectuses.

This Supplemental Prospectus has been prepared due to the fact that NBF has published the Annual Report for 2009 (which is available on Nordea's website (www.nordea.com)).

A new paragraph is inserted, as set forth below, under the heading "NBAB's recent development" on page 105 of the Base Prospectus.

Supplement as a result of interim report

"The Annual Report for 2009 shows that the operating profit for January – December 2009 was EUR 1,376 million, compared with EUR 1,722 million during the corresponding period 2008. The net profit for the period was EUR 1,003 million, and return on equity for the same period amounted to 9.0 per cent. Net interest income amounted to EUR 1,202 million for the period, compared with EUR 1,812 million for the same period 2008. Operating costs amounted to EUR 1,068 million, an increase of 10 per cent compared with the corresponding period in 2008. Credit losses amounted to EUR 381 million."

The Supplemental Prospectus should be read together with the Base Prospectus. The definitions used in the Base Prospectus are applicable also to this Supplemental Prospectus. In the event of any discrepancy between this Supplemental Prospectus and the Base Prospectus or any other document incorporated in the Base Prospectus by reference, the Supplemental Prospectus shall take precedence.

An investor who may wish to exercise a withdrawal right pursuant to 2:34 of the Financial Instruments Trading Act (lagen (1991:980) om handel med finansiella instrument) as a result of the publication of this Prospectus Supplement must exercise that right within five working days as from the publication of this Prospectus Supplement.

This Supplemental Prospectus has been approved by, and registered with, the Swedish Financial Supervisory Authority.