

**SUPPLEMENT NO 2 TO THE PROSPECTUS
FOR THE PUBLIC OFFERING AND THE LISTING OF THE SHARES OF
AB LINAS AGRO GROUP DATED 7 JANUARY 2010, INCLUDING ITS SUPPLEMENT DATED 18 JANUARY 2010**

This document (the "Supplement") is supplemental to the Prospectus for the public offering and the listing of the shares of AB Linas Agro Group dated 7 January 2010, including its supplement dated 18 January 2010 (the "Prospectus"). The purpose of this Supplement is to disclose new fact that has arisen after the approval of the Prospectus.

This Supplement forms an integral part of the Prospectus and must be read in conjunction with the Prospectus.

Upon approval by a competent authority, this Supplement will be published in the same manner as the Prospectus. Investors who have submitted their purchase undertakings before the announcement date will be given the opportunity to cancel such undertakings within five working days after the announcement.

Save as disclosed in this Supplement, no other new significant fact, material mistake or inaccuracy relating to the information contained in the Prospectus has arisen or been noted, as the case may be, since the approval of the Prospectus.

The following supplement to the Prospectus is made by this Supplement:

- This Supplement incorporates the consolidated interim income statement of AB Linas Agro Group for the six months period ended 31 December 2009 (unaudited). The above-mentioned statement is provided below:

**AB LINAS AGRO GROUP
CONSOLIDATED INTERIM INCOME STATEMENT
FOR THE SIX MONTHS PERIOD ENDED 31 DECEMBER 2009
(UNAUDITED)**

(all amounts are in LTL thousand unless otherwise indicated)

CONSOLIDATED INCOME STATEMENT

	July - December	
	2009/2010	2008/2009
Sales	554.357	749.798
Cost of sales	-509.290	-708.779
Gross profit	45.067	41.019
Operating expenses	-12.651	-15.204
Other operating income	673	3.060
Other operating expenses	-329	-261
Operating profit	32.760	28.614
Income from financing activities	1.455	1.094
Expenses from financing activities	-3.184	-7.305
Income from associates and joint ventures	1.413	3.684
Profit before tax	32.444	26.087
Income tax	-6.703	-6.218
Net profit	25.741	19.869
Attributable to:		
The equity holders of the parent	24.962	17.218
Minority interest	779	2.651
Additional information to the income statement:		
EBITDA	38.008	36.178
Depreciation and amortization	3.835	3.880

Darius Zubas
Chairman of the Management Board
AB Linas Agro Group

Lead Manager, Underwriter and Book-Runner
Swedbank, AB
Dated 28 January 2010

