



NORDEA BANK AB (publ)
NORDEA BANK FINLAND Abp
Supplement 2011:6 to Base Prospectus
regarding Medium Term Note programme
in the amount of SEK Onehundred Billion (100,000,000,000)

This document (the "Supplementary Prospectus") constitutes a supplement to the Base Prospectus dated 26 May 2011 regarding Nordea Bank AB (publ)'s ("NBAB") and Nordea Bank Finland Abp's ("NBF") Medium Term Note Programme in the amount of SEK Onehundred Billion (100,000,000,000) (the "Base Prospectus") (with the Swedish Financial Supervisory Authority's journal number FI 11-4855).

This Supplementary Prospectus is a supplement to the Base Prospectus and should be read together with the Base Prospectus and other Supplemental Prospectuses.

This Supplementary Prospectus has been prepared due to the fact that NBAB has published its Interim Report for the first quarter 2012 (available on Nordea's website (www.nordea.com)).

This Supplementary Prospectus has been approved and registered by the Swedish Financial Supervisory Authority and as a base prospectus supplement issued in compliance with the 2:34 of the Financial Instruments Trading Act (lagen (1991:980) om handel med finansiella instrument).

With effect from the date of this Prospectus Supplement the information appearing in the Base Prospectus shall be amended and/or supplemented in the manner described below.

On page 106 the following is inserted under the heading "NBAB:s Recent Development":

"First quarter results 2012

The Interim Report for the first quarter 2012 shows that the operating profit for January – March 2012 was EUR 1,037 million, compared with EUR 1,003 million during the corresponding period 2011. The net profit for the period was EUR 775 million, and return on equity for the same period amounted to 11.7 per cent. Net interest income amounted to EUR 1,420 million for the period, compared with EUR 1,324 million for the same period 2011. Operating expenses amounted to EUR 1,276 million, an increase of 1 per cent compared with the corresponding period in 2011. Net loan losses amounted to EUR 218 million."

The Supplementary Prospectus should be read together with the Base Prospectus. The definitions used in the Base Prospectus are applicable also to this Supplemental Prospectus. In the event of any discrepancy between this Supplementary Prospectus and the Base Prospectus or any other document

incorporated in the Base Prospectus by reference, the Supplementary Prospectus shall take precedence.

An investor who may wish to exercise a withdrawal right pursuant to 2:34 of the Financial Instruments Trading Act (lagen (1991:980) om handel med finansiella instrument) as a result of the publication of this Supplementary Prospectus must exercise that right within five working days as from the publication of this Supplementary Prospectus.