



Banc Ceannais na hÉireann
Central Bank of Ireland

Eurosystem

**Certificate of Approval of a Supplement
pursuant to Prospectus (Directive 2003/71/EC) Regulations 2005
Certificate Reference: 2853**

To: Finanzmarktaufsicht, Austria
Finanstilsynet, Denmark
Finantsinspeksiioon, Estonia
Finanssivalvonta, Finland
Autorité des Marchés Financiers, France
Bundesanstalt für Finanzdienstleistungsaufsicht, Germany
Finansu un Kapitāla Tirgus Komisija, Latvia
Lietuvos Respublikos Centrinis Bankas, Lithuania
Commission de Surveillance du Secteur Financier, Luxembourg
Finanstilsynet, Norway
Comisión Nacional del Mercado de Valores, Spain
Finansinspektionen, Sweden
Financial Conduct Authority, United Kingdom

From: The Central Bank of Ireland

We hereby certify that the Supplement to the Base Prospectus dated 19 December 2017 has been drawn up pursuant to Prospectus (Directive 2003/71/EC) Regulations 2005 and was approved by us on 31 July 2018.

Name of Issuer: Nordea Bank AB (publ)

Registered Office: Smålandsgatan 17
SE-105 71 Stockholm
Sweden

Type of Securities: €15,000,000,000 Structured Note Programme

National Prospectus Identifier: 316356

(references to the annexes of Regulation EC 809/2004 according to which the prospectus was drawn up): N/A

Guarantor (if any): N/A

We have authorised, in accordance with Article 8 of Directive 2003/71/EC or national law transposing Directive 2003/71/EC, the omission of the information required under [Item _ of Annex _] on the following grounds: N/A

Signed:

A handwritten signature in blue ink, appearing to read 'Na Dall', written over a horizontal line.

For and on behalf of the: Central Bank of Ireland



Banc Ceannais na hÉireann
Central Bank of Ireland

Eurosystem

Date: 31 July 2018

Attachments: (1) Supplement
(2) Translations